



## Capital Markets Wealth Management

RBC Capital Markets is pleased to announce the sale of the following municipal bond issue:

# Golden BEACH

**\$7,000,000\***

Town of Golden Beach, Florida

### **GENERAL OBLIGATION BONDS, SERIES 2022**

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**Tax Status:** Federally Tax-Exempt (Non AMT)\*\*

**Sole Underwriter:** RBC Capital Markets

**Underlying Ratings:** Aa2 by Moody's

**Expected Sale Date:** The order period to purchase the bonds is expected to be held on Thursday, October 6, 2022.

**Maturities:** April 1, 2039 – April 1, 2052\*

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Click [here](#) to view the Preliminary Official Statement. For all inquiries regarding the purchase of the bonds, please contact:

#### **RBC Wealth Management**

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\*Preliminary, subject to change. \*\*In the opinion of Bond Counsel, assuming continuing compliance by the Town with certain tax covenants, under existing statutes, regulations, rulings and judicial decisions, interest on the Bonds is excluded from gross income for federal income tax purposes under Section 103 of the Internal Revenue Code of 1986, as amended (the "Code") and is not an item of tax preference for purposes of the federal alternative minimum tax imposed on individuals. For tax years beginning after December 31, 2022, interest on the Bonds included in adjusted financial statement income of certain corporations is not excluded from the federal alternative minimum tax imposed on certain corporations under the Code. This announcement is not an offer, solicitation, commitment or recommendation to buy or sell the bonds and does not purport to be a complete statement of all material facts relating to the bonds. The offering is made only by means of the Official Statement, copies of which may be obtained from RBC Capital Markets. This communication is not, and under no circumstances should be construed as, a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on the business of a securities broker or dealer in that jurisdiction. Bonds are subject to availability and price or yield may differ, as applicable. RBC Capital Markets is not acting as a fiduciary or as a municipal, financial, commodity or investment adviser. The information provided is not intended to be and should not be construed as "advice" within the meaning of Section 15B of the Securities Exchange Act of 1934. This advertisement is for informational purposes only. RBC Capital Markets is the global brand name for the capital markets business of Royal Bank of Canada and its affiliates, including RBC Capital Markets, LLC (member FINRA, NYSE and SIPC). ®/™ Trademark(s) of Royal Bank of Canada. RBC Wealth Management is a division of RBC Capital Markets, LLC. RBC Wealth Management and RBC Capital Markets are separate entities. Used under license. © Copyright 2022. All rights reserved.